



Global Battery Alliance Annual General Meeting – Detailed Agenda

November 4th – 7th, Shanghai and Ningde - People’s Republic of China

November 4 th		
13:00 – 16:00	Optional site visit <i>Optional site visit to a TES recycling facility.</i>	<i>Jiading District</i>
19:00 – 20:30	<i>Welcome reception – drinks and finger food</i>	<i>Regent Shanghai Pudong</i>
November 5 th		
08:30 – 9:00	<i>Arrival and registration, Coffee</i>	
9:00 – 10:30	Plenary One Setting the scene: The GBA in 2024 – progress update and 2025 outlook In 2024 the GBA went from strength to strength, expanding organisational capacity, growing the community, and making strides on the Battery Passport flagship initiative, the Critical Minerals Advisory Group and Circularity programmes. This session will set the scene of the 2024 AGM by welcoming a keynote speaker, providing a status overview of the GBA, sharing Board member perspectives of our programmes and the outlook for 2025 and beyond. Opening, welcome and scene-setting - Inga Petersen, Executive Director, Global Battery Alliance Panel discussion with: - Crusivia Hichikumba, Permanent Secretary in charge of Investment and Industrialisation, Ministry of Commerce of Zambia - Sun Lihui, Executive Director, Responsible Cobalt Initiative/RCI - Georg Leutert, Director, automotive and aerospace industries, IndustriAll Global Union - Lydie Derebrey, SVP Strategic Development Battery Materials and Catalysts, BASF - Wouter Ghyoot, Vice-President, Government Affairs, Umicore	<i>Regent Shanghai Pudong</i>
10:30 – 11:00	<i>Coffee and networking break</i>	

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11:00 - 12:15	<p>Plenary Two China and the wider region – battery industry policy environment, market outlook and trends</p> <p>At the 2023 AGM, GBA members voted to host the 2024 Annual General Meeting in China. This panel session will serve to anchor this year’s meeting in the regional context and provide answers to key questions, including:</p> <ul style="list-style-type: none"> - What are the key trends in the policy and regulatory environment for the battery industry in China for 2025? - What is the market outlook for EV batteries and BESS in China and the region? - What is China’s role in the wider global battery industry ecosystem? <p>Keynote presentation:</p> <ul style="list-style-type: none"> - Yettie Yi, Vice President, Shanghai Metals Market <p>Panel discussion with</p> <ul style="list-style-type: none"> - David Ainsworth, Battery Technology Advisor, BP - David Fishman, Senior Manager, Lantau Group - Luke Hu, COO & General Manager, Global Business, Electroder - Albert Li, China Analyst, Benchmark Minerals Intelligence 	
12:15 – 13:30	<i>Group photo followed by lunch</i>	
13:30 – 14:45	<p>Plenary Three The global Battery Passport ecosystem: Regulatory developments and opportunities for harmonisation</p> <p>The GBA's Battery Passport is the only tool for integrating global regulatory requirements and voluntary expectations for battery sustainability into a single, comparable framework. To integrate EU Battery Regulation and other relevant global regulatory requirements into the framework, the GBA has conducted a regulatory mapping of key jurisdictions in 2023. The regulatory landscape is evolving rapidly, and this session will explore the recent and expected developments and trends, drawing on local expertise from China and the wider Asian region, as well as the GBA membership globally, regarding battery sustainability and passports.</p>	<p><i>Regent Shanghai Pudong</i></p>

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	<p>The session will conclude with a discussion on how global developments relate to evolutions in the EU and assess how the GBA can best anchor GBA indicators in international frameworks to ensure global applicability.</p> <p>Panel discussion with:</p> <ul style="list-style-type: none"> - Sun Lihui, Director, Responsible Critical Minerals Initiative (RCI)/CCCCMC - Nils Steinbrecher, Managing Director, SK Tes Recycling - Sun Xin, Chief Expert, China Automotive Carbon Digital Technology Center Co. - Jihye Choi, ESG Professional, LG Energy Solution <p>Moderated by:</p> <ul style="list-style-type: none"> - Aditya Ramji, Director, Global South Clean Transportation Center, UC Davis 	
14:45 – 15:15	Coffee and networking break	
15:15 – 16:45	<p>Breakout Learnings from the GBA Battery Passport pilots and next steps In 2024, the GBA successfully conducted the second piloting phase of its battery passport programme. The pilots are the world's largest pre-competitive effort by battery cell manufacturers to establish comparable battery passports, and represent a major milestone towards establishing a sustainable and transparent battery value chain by 2030. Together, eleven pilot consortia, representing over 80% of global electric vehicle battery market share, have collaborated to establish common ESG benchmarking and comparative scoring frameworks for batteries at the product level, underpinned by advances in digital supply chain traceability and product passport solutions.</p> <p>A1 – Workshop: Transparency and traceability deep dive This breakout session provides opportunities for Digital Product Passport (DPP) solution providers and other involved stakeholders to reflect on learnings arising from the pilot programme, and to identify aspects of DPP solutions development that require further testing, through subsequent piloting rounds and other activities.</p> <p>Presentation: Graham Lee, Head of Programme - Battery Passport, Global Battery Alliance</p>	<p><i>Regent Shanghai Pudong</i></p>

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	<p>Panel discussion with:</p> <ul style="list-style-type: none"> - Robert Pell, CEO, Minviro - Luise Müller-Hofstede, Director of Business Development, Circolor - Umberto Cucchi, EV & Battery Lead, Circularise - TJ Yoon, Managing Director, Glassdome - Harrison Mitchell, Chief Executive for Business Strategy, RCS Global <p>A2 – Workshop: Piloting experiences, and the battery passport value proposition</p> <p>This breakout session is an opportunity for stakeholders in the battery supply chain and civil society to reflect together on learnings that have arisen from the pilot programme, to discuss opportunities for additional piloting activities that could facilitate refinement of the GBA battery passport value proposition, to help to close gaps in the Battery Passport framework to advance toward a fully operational certification system by 2027, and ultimately to support the GBA vision of a sustainable and just battery supply chain in 2030.</p> <p>Presentation: Alex Sorokin; Project Manager – Battery Passport pilots, Global Battery Alliance</p> <p>Panel discussion with:</p> <ul style="list-style-type: none"> - Georg Leutert, Director, automotive and aerospace industries, IndustriAll - Nils Steinbrecher, Managing Director, TES Sustainable Battery Solutions - Peter Wilms, Sustainability Manager, Umicore Battery Materials - Esther Laabs, Project manager, raw materials & batteries, WWF <p>Moderated by:</p> <ul style="list-style-type: none"> - Kaisa Toroskainen, Programme Manager, Global Battery Alliance 	
17:00 – 17:30	<p>Plenary: Wrap up and closing Day I</p> <p>The closing plenary will serve to capture key take-aways of day one and share learnings across different breakout groups, provide an outlook for day two and share details related to the evening programme.</p>	<p><i>Regent Shanghai Pudong</i></p>

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18:15	Depart by coach from Regent Shanghai Pudong to evening venue	
18:30 – 22:30	Evening reception and activities	<i>Canton Table Shanghai</i>
November 6th		
8:00 – 9:00	Arrival of participants, coffee	
9:00 – 10:00	<p>Plenary four Moving the lever – how can the finance and investment community and consumers drive continuous improvement in battery value chain sustainability?</p> <p>This session explores the role of public and private finance, as well as B2B and private consumers, in creating the financial conditions and incentives for improving sustainability performance in battery value chains. It explores the role of multilateral development banks in setting globally applicable criteria, and the need to harmonise ESG investment frameworks, including taxonomies, for comparable and reliable information for private investors. It explores the role that the GBA’s Battery Passport can play in harmonising such frameworks as well as providing reliable labelling for informed consumer choices. In addition to investors, we hear from the end-to-end value chain on the opportunities - and practical challenges - of channelling consumer expectations for sustainable products to a price premium for sustainable production, including of recycled materials.</p> <p>Panel discussion with:</p> <ul style="list-style-type: none"> - Franziska Grüning, Raw Materials Officer, Transport & Environment (recorded intervention) - Peter Mockel, Principal Industry Specialist, International Finance Corporation - Yee Ho, Vice President, United Overseas Bank - Robert Gray, Chief Commodities Strategist, Resource Capital Funds - David Chen, China Chief Representative Nickel Institute - Mingming (Molly) Wang, Head of Program Development, China, at C40 - Mingyou Yang, Sustainability Manager, London Metals Exchange <p>Moderated by:</p>	<i>Regent Shanghai Pudong</i>

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	- Kaisa Toroskainen, Programme Manager, Global Battery Alliance	
10:00 – 11:15	<i>Coffee and networking break</i>	
10:15 – 11:30	<p>Roundtables</p> <p>Circular & Critical Minerals Advisory Group (CMAG): Harnessing synergies and lessons across circular critical minerals and battery value chains</p> <p>In 2024, the GBA released a Call to Action for policymakers identifying four priority areas where the battery value chain stakeholders can cooperate and coordinate more effectively to unlock key bottlenecks for responsible, just and circular battery value chains through harmonising data. The GBA is also working on two knowledge collaborations on Circularity, related to “Navigating the unknowns: drivers and projections for EV battery recycling”, in collaboration with Deloitte, and a “White Paper on Circularity”, in collaboration with World Economic Forum and Rocky Mountain Institute, to dive deeper especially into recommendation No. 2 of the communiqué.</p> <p>Providing a platform for greater harnessing of synergies between the critical minerals and circularity workstreams, this CCMAG session will explore the most pressing sustainability issues pertaining to both primary battery mineral value chains, as well as battery and mineral recycling and circularity. Insights from the session help inform the 2025 programme of work.</p> <p>Panel discussion with:</p> <ul style="list-style-type: none"> - Xiao Lin, Founder and CEO, Botree Recycling Technologies - Tim Schlösser, Head of Project Extractives for Development, GIZ - Ke Wang, Global Lead, Energy Minerals and Circularity, WRI - Susannah McLaren, Head of Responsible Sourcing and Sustainability, The Cobalt Institute <p>Moderated by:</p> <ul style="list-style-type: none"> - Pramoda Gode, Programme Manager, Global Battery Alliance <p>Discussion themes for breakout:</p>	<p><i>Regent Shanghai Pudong</i></p>

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	<ol style="list-style-type: none"> 1. Extending supply chain due diligence, traceability and chain of custody to recycled materials 2. Supporting mineral producing country perspectives on value addition and embedding circularity in critical minerals strategies 3. Designing for circularity 4. Bridging the global coordination gap of circular battery value chains 	
11:30 – 12:30	<p>Closing Plenary Four Looking ahead: GBA Governance and 2025 workplan</p> <p>This closing plenary will confirm GBA governance for 2025-2026, including the confirmation of the Board of Directors, presentation and validation of the 2025 work programme for the Battery Passport, Circularity and Critical Minerals, highlight engagement opportunities for members, provide key take-aways from this year’s AGM and provide the detailed overview for the site visit programme, including the Global Energy Storage Conference and launch of the battery passport pilot results.</p>	<i>Regent Shanghai Pudong</i>
12:30 – 13:30	Lunch	
13:30	<p>Participant’s transfer to airport Departure for Fuzhou Flight number MU5631 16:10-17:55 <i>(*Please note: Participants are to kindly requested to book their own transfer flights)</i></p>	
18:00	Transfer to Ningde	
19:30	Dinner	
November 7th		
9:00 – 10:30	<p>Opening Ceremony of the World Energy Storage Conference</p> <p><i>The detailed programme of the World Energy Storage Conference is made available to participants separately</i></p>	<i>Ningde</i>
10:30 – 11:00	Coffee and networking break	
11:00 – 12:30	Participation in World Energy Storage Conference	<i>Ningde</i>

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	<i>The detailed programme of the World Energy Storage Conference is made available to participants separately</i>	
12:30 – 13:30	Lunch	
13:30 – 15:00	<p>Shared Plenary – Global Battery Alliance and World Energy Storage Conference Launch of the Battery Passport pilots</p> <p>As part of the World Energy Storage Conference, the GBA will host an official launch session to share the results of the wave two battery passport pilots. This session will serve to officially launch the Battery Passport wave two pilot results and bring the GBA AGM programme to a close</p> <p>Keynote presentation: Graham Lee, Head of Programme, GBA</p> <p>Panel discussion with:</p> <ul style="list-style-type: none"> - Robin Zheng, Founder and Chairperson, Contemporary Amperex Technology Limited (CATL) - Benedikt Sobotka, Former CEO, Eurasian Resources Group - Diep Nguyen van Houtte, Senior Manager for Innovation and Business Development, Climate Business Department, International Finance Corporation - Inga Petersen, Executive Director, GBA <p>Moderated by:</p> <ul style="list-style-type: none"> - Kevin Krolicki, Mobility Editor, Reuters 	Ningde
15:00 – 17:00	<p>Site visit of CATL</p> <p>Participants will have the unique opportunity to visit the CATL Exhibition Hall, the Testing and R&D Centre and the Advanced Production line.</p>	Ningde
19:30	Dinner	
November 8th		
AM	<i>Participants will have the opportunity to independently schedule bilateral meetings with relevant CATL divisions.</i>	Ningde

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12:30 – 13:30	Lunch	
PM	Group transfer to Fuzhou airport – departure of participants <i>(*Please note: flight bookings are the responsibility of individual participants)</i>	

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