



Global Battery Alliance Annual General Meeting – Detailed Agenda* (Status August 26th)

November 4th – 7th, Shanghai and Ningde - People’s Republic of China

November 4 th		
13:00 – 16:00	Optional site visit <i>Please participate in the GBA member survey to indicate your interest in an optional site visit in the Suzhou industrial park.</i>	Greater Shanghai region
19:00 – 20:30	<i>Welcome reception – drinks and finger food</i>	Regent Shanghai Pudong
November 5 th		
08:30 – 9:00	<i>Arrival and registration, Coffee</i>	
9:00 – 10:30	Plenary One Setting the scene: The GBA in 2024 - progress update and 2025 outlook <i>In 2024 the GBA went from strength to strength, expanding organisational capacity, growing the community, and making strides on the Battery Passport flagship initiative, and the Critical Minerals Advisory Group and Circularity programmes. This session will set the scene by providing a status overview of the GBA, our programmes and the outlook for 2025 and beyond.</i>	Regent Shanghai Pudong
10:30 – 11:00	<i>Coffee and networking break</i>	
11:00 - 12:30	Plenary Two China and the wider region – battery industry policy environment, market outlook and trends <i>At the 2023 AGM, GBA members voted to host the 2024 Annual General Meeting in China. This panel session will serve to anchor this year’s meeting in the regional context and provide answers to key questions, including:</i> <ul style="list-style-type: none"> - <i>What are the key trends in the policy and regulatory environment for the battery industry in China for 2025?</i> - <i>What is the market outlook for EV batteries and BESS in China and the region?</i> - <i>What is China’s role in the wider global battery industry ecosystem?</i> 	
12:15 – 13:30	<i>Group photo followed by lunch</i>	



13:30 – 15:00	<p>Plenary Three The global Battery Passport ecosystem: Regulatory developments and opportunities for harmonisation</p> <p><i>The GBA's Battery Passport is the only tool for integrating global regulatory requirements and voluntary expectations for battery sustainability into a single, comparable framework. To integrate EU Battery Regulation and other relevant global regulatory requirements into the framework, the GBA has conducted a regulatory mapping of key jurisdictions in 2023. The regulatory landscape is evolving rapidly, and this session will explore the recent and expected developments and trends, drawing on local expertise from China and the wider Asian region, as well as the GBA membership globally, regarding battery sustainability and passports. The session will conclude with a discussion on how global developments relate to evolutions in the EU and assess how the GBA can best anchor GBA indicators in international frameworks to ensure global applicability.</i></p>	Regent Shanghai Pudong
15:00 – 15:30	Coffee and networking break	
15:30 – 17:00	<p>Breakout A1 – Workshop Learnings from the GBA Battery Passport pilots and next steps</p> <p><i>In 2024, the GBA's principal activity has been to prepare for and conduct the second wave of Battery Passport pilots, with the aim of establishing a Minimum Viable Product. The value chain consortia led by GBA members have collaborated on the world's largest pre-competitive effort toward establishing transparency and accountability in the battery value chain, together representing over 80 % of the global battery market share. Prior to the official launch, the session provides an exclusive opportunity to discuss lessons learned, successes and challenges, and pathways toward the implementation of the first live version of the Battery Passport in 2025. The session will take a deep dive on each component of the GBA Battery Passport: the indicator framework, the sustainability score, data assurance, and others - and will allow working group members to engage in person.</i></p>	Regent Shanghai Pudong
15:30 – 17:00	<p>Breakout A2 – ‘Emerging issues’ session</p> <p><i>With 170 members across the battery value chain and the wider ecosystem, the greatest asset of the GBA are our members. What keeps you up at night and which discussions would you and other members benefit from? We are holding this space for an emerging issues discussion, and we want to hear your suggestions so we can</i></p>	Regent Shanghai Pudong



	<i>optimally tailor our programme according to our members interests. Please contact secretariat@globalbattery.org with your thoughts and suggestions.</i>	
17:00 – 17:30	Plenary: Wrap up and closing Day I <i>The closing plenary will serve to capture key take-aways of day one and share learnings across different breakout groups, provide an outlook for day two and share details related to the evening programme.</i>	Regent Shanghai Pudong
18:15	Depart by coach from Regent Shanghai Pudong to evening venue	
18:30 – 22:30	Evening reception and activities	
November 6th		
8:00 – 9:00	Arrival of participants, coffee	
9:00 – 10:30	Breakout B1 Circularity lab <i>This session will deep dive on battery circularity including the following themes in an interactive format:</i> <ul style="list-style-type: none"> - Designing for circularity: Revisit GBA’s Circular Design rulebook and recent shared findings elaborated by and in collaboration with Deloitte and World Resources Institute to set the stage for the challenges and opportunity related to battery circularity - Dealing with trade-offs: How to design batteries that are easily recyclable and repairable but also durable and affordable? - Creating an enabling environment: How can the Battery Passport be an enabler to maximise the lifecycle value of batteries? 	Regent Shanghai Pudong
9:00 – 10:30	Breakout B2 Critical Minerals Advisory Group (CMAG): Global perspectives on elaborating and implementing sustainability expectations <i>In 2024, the GBA released a Call to Action for policymakers identifying four priority areas where the battery value chain stakeholders can cooperate and coordinate more effectively. Providing a platform for</i>	Regent Shanghai Pudong



	<p>engagement, this CMAG session will explore a set of critical questions to help inform the 2025 programme of work, including:</p> <ul style="list-style-type: none"> - Multistakeholder cooperation: How can the GBA better incorporate producing countries' perspectives into its work? What is the role for civil society and how can the GBA continue to create a space for dialogue? - Value chain cooperation: What is the role of collective action by downstream actors and how can engagement of mid-stream companies be enhanced? - Investment and financing: What are the impediments for sustainability/green premiums to work in practice? - How can the GBA and the Battery Passport serve as awareness raising, collaboration and capacity building tools? 	
10:30 – 11:00	Coffee and networking break	
11:00 – 12:30	<p>Closing Plenary Four Looking ahead: GBA Governance and 2025 workplan</p> <p><i>This closing plenary will confirm GBA governance for 2025-2026, including the confirmation of the Board of Directors, presentation and validation of the 2025 work programme for the Battery Passport, Circularity and Critical Minerals, highlight engagement opportunities for members, provide key take-aways from this year's AGM and provide the detailed overview for the site visit programme, including the Global Energy Storage Conference and launch of the battery passport pilot results.</i></p>	Regent Shanghai Pudong
12:30 – 13:30	Lunch	
13:30	<p>Participant's transfer to airport Departure for Fuzhou Flight number MU5631 16:10-17:55 <i>(*Please note: Participants are to kindly requested to book their own transfer flights)</i></p>	
18:00	Transfer to Ningde	
19:30	Dinner	



November 7th		
9:00 – 10:30	Opening Ceremony of the World Energy Storage Conference <i>The detailed programme of the World Energy Storage Conference will be made available to participants separately</i>	
10:30 – 11:00	Coffee and networking break	
11:00 – 12:30	Participation in World Energy Storage Conference <i>The detailed programme of the World Energy Storage Conference will be made available to participants separately</i>	
12:30 – 13:30	Lunch	
13:30 – 15:00	Shared Plenary – Global Battery Alliance and World Energy Storage Conference Launch of the Battery Passport pilots <i>This session will serve to officially launch the Battery Passport wave two pilot results and bring the GBA AGM programme to a close</i>	
15:00 – 17:00	Site visit of CATL <i>Participants will have the unique opportunity to visit the CATL Exhibition Hall, the Testing and R&D Centre and the Advanced Production line.</i>	
19:30	Dinner	
November 8th		
AM	<i>Whilst GBA Board Members will convene for an in-person leadership meeting from 9:00 – 10:30, AGM participants will have the opportunity to independently schedule bilateral meetings with relevant CATL divisions.</i>	
12:30 – 13:30	Lunch	
PM	Group transfer to Fuzhou airport – departure of participants <i>(*Please note: flight bookings are the responsibility of individual participants)</i>	